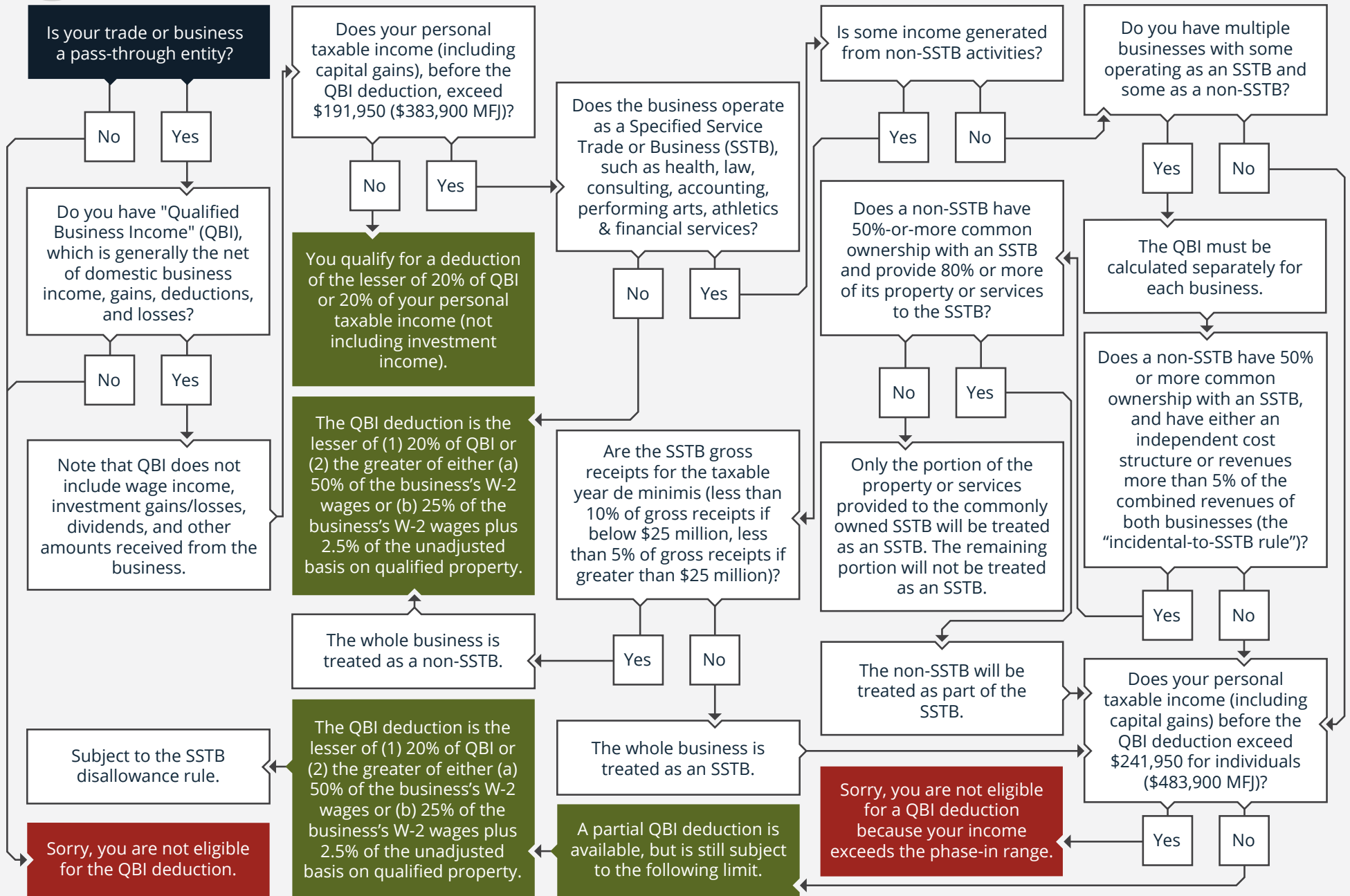


2024 · AM I ELIGIBLE FOR A QUALIFIED BUSINESS INCOME (QBI) DEDUCTION?

START HERE



Reduce Taxes - Invest Smarter - Build & Protect Wealth



What makes us different?

CPA Tax Focus - Taxes are one of your biggest expenses. We plan and prepare taxes for clients and provide comprehensive tax advice year-round.

CFP® - You wouldn't hire a doctor without a medical degree, and you shouldn't hire a financial planner who isn't properly educated.

Fiduciary - As Registered Investment Advisors, we have a fiduciary duty to act in the best interests of our clients.

No Commissions - We are fee-only financial planners, meaning that we do not sell products or accept commissions.

Joseph Vecchio CPA, CFP®, MBA, CPA/PFS, President

29 Beach Road Suite #206 Monmouth Beach, NJ 07750

joe@shorefp.com | 732-704-8982 | www.shorefp.com